



ACCOUNT APPLICATION FORM

Mandatory information : It is very important that you provide us with your name, address, social insurance number, information concerning your profession, salary, investment objectives and knowledge. The Quebec Securities Commission requires us to ask the questions. It also enables us to know our client. All information will remain strictly confidential.

Investment instructions: If you know which funds you would like to purchase, you can indicate the fund and dollar amount below. You can make out your cheque directly to the fund company or use our electronic transfer service if you provide us with a voided cheque. Do not forget to sign and date the form below.

Electronic transfer: In order to facilitate your transactions, you can use our electronic transfer service. All you have to do is complete and sign the payer authorization form and provided us with a voided or specimen cheque.

To open and account: All you have to do is return this application form with a cheque for 57.51\$ (50\$ + GST +PST) made out to Avantages Services Financiers.

Upon reception of your application form, a representative for Avantages Services Financiers will contact you.

MANDATORY INFORMATION

Mr. Mrs Ms Comp Language preferred : English French

First Name : _____ Last Name : _____ Init. : _____
 Address : _____ Apt. : _____
 City : _____ Province _____ Postal Code _____
 Social Insurance Number : _____ Date of Birth (MM-DD-YY) : _____
 Telephone Number Home : (____) _____ Office : (____) _____ Fax. : (____) _____

Profession : _____ Annual Salary : _____
 Employer : _____ City _____ Prov. _____ Postal Code _____
 Approximate Net Worth (excluding principal residence) : \$ _____

Investment Knowledge : Inexistent Fair Good Excellent
 Investment Objective : Growth Income Growth and Income
 Investment Horizon : 0 to 3 years 3 to 5 years 5 to 10 years more than 10 years
 Risk Tolerance : 1 2 3 4 5 6 7 8 9 10
 (1=conservative, 5=average, 10=aggressive)

First Contact with Avantages, Services Financiers : Newspaper Internet Reference
 Other (please specify) : _____

INVESTMENT INSTRUCTIONS

| List of funds | Amount |
|---------------|----------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

Set-up fee : **57,51\$** (tax included)

Signature : _____ Date : _____